

The Chief General Manager  
Listing Operation, BSE Limited,  
20<sup>th</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai – 400 001.

Dear Sir,

**Sub: Application for “In-principle approval” prior to issue and allotment of 10,00,000 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

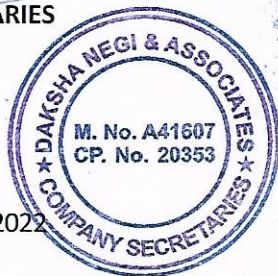
1. I, **Daksha Negi** of **M/S. Daksha Negi & Associates Company Secretaries** has verified the relevant records and documents of **Regis Industries Limited** hereby certify that the minimum issue price for the proposed preferential issue of **Regis Industries Limited** based on the pricing formula prescribed under Regulation 164 /165 Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at **Rs. 110/-**
2. The relevant date for the purpose of said minimum issue price was 19.02.2024.
3. The ~~workings for arriving at such minimum issue price or~~ valuation report from Independent Registered Valuer have been attached herewith.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on **BSE Limited**
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

OR

~~We hereby certify that the Articles of Association of the issuer provides for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018 then the same shall be considered as the floor price for equity shares to be allotted pursuant to the preferential issue. Accordingly, we have calculated the floor price which worked out as Rs 2 and working of the same is attached as Note 1~~

FOR, DAKSHA NEGI & ASSOCIATES  
COMPANY SECRETARIES

  
CS DAKSHA NEGI  
ACS No: 41607  
C. P. No.: 20353  
PR Certi No. : 2842/2022



PLACE: AHMEDABAD  
DATE: 26.02.2024